Legacy Circle Enrollment Form

The information you provide is confidential.

☐ I have included AAUW national in my estate plans by will, trust, retirement plan, beneficiary, or insurance policy beneficiary.

☐ AAUW may list my name as a member of the Legacy Circle in the AAUW annual report and other publications.

☐ I prefer that my name be kept confidential at this time. Please list me as "anonymous."

Today's date _____/_____/_____

Name _____ Date of birth _____/_____/_____

Street address _____

City _____ State _____ Zip _____

Branch or state _____ Phone _____

Your signature _____

Optional additional information

Please fill in the information below to the extent that you are comfortable sharing. Any information provided is strictly confidential.

I have provided a gift through my estate plan using the following method:

☐ Will   ☐ Revocable living trust   ☐ Charitable gift annuity
☐ Retirement fund beneficiary   ☐ Life insurance policy beneficiary   ☐ Other trust

This gift is

☐ A percentage of the residuary of my estate, trust, or retirement plan, _____ percent

☐ A gift of a specific amount, $_____
☐ A gift of a specific asset

Please add any other details you wish to share: _____

_____

Thank you for your commitment to and support of AAUW.

Return this form to
AAUW Development Office
Planned Giving
1310 L St. NW, Suite 1000
Washington, DC 20005

If you have questions, contact the planned giving department at 202.785.7766.

The information about your planned gift is confidential, nonbinding, and for internal accounting purposes only.

Suggested language for bequests
If you are considering a bequest to AAUW, here is some suggested wording for your attorney:

After fulfilling all other provisions, I hereby give, devise, and bequeath to AAUW (Federal Tax ID #52-6037388), a charitable organization duly existing under the laws of the District of Columbia and located at 1310 L St. NW, Suite 1000, Washington, DC 20005, _____ percent of the rest, residue, and remainder of my estate [or $_____ if specific amount] to be used in the areas of greatest need as the board of directors may determine.

AAUW Legacy Circle